

Forward Yield and AA



Atlantic Yield Report

Dated 30 January 2012

Fund Details	Atlantic Stable Income Fund		Atlantic Enhanced Income Fund		Atlantic Real Income Fund	
Forward Yield*	6.40%		7.94%		8.30%	
Duration	max 180 days	154	0.21		0.32	
Asset allocation:	Limit	Current	Limit	Current	Limit	Current
Cash	0% -100%	10.3%	0% -100%	17.0%	0% -100%	9.1%
Money Market incl FRN's	0% -100%	87.5%	0% -100%	66.0%	0% -100%	56.7%
	0-3m	42.8%	0-3m	6.8%	0-3m	14.4%
	3-6m	13.4%	3-6m	17.9%	3-6m	11.2%
	6-12m	22.1%	6-12m	2.3%	6-12m	3.1%
	12-24m	6.3%	12-24m	14.3%	12-24m	11.4%
	24-36m	2.9%	24-36m	24.8%	24-36m	16.6%
	36m+	0.0%	36m+	0.0%	36m+	0.0%
Inflation linked Bonds	0%	0.0%	0% -100%	4.2%	0% -100%	4.9%
Nominal Bonds**	0%	2.2%	0% -100%	3.3%	0% -100%	0.0%
	0-1 yr	2.0%	0-1 yr	0.0%	0-1 yr	0.0%
	1-3 yr	0.2%	1-3 yr	0.0%	1-3 yr	0.0%
	3-7 yr	0.0%	3-7 yr	0.4%	3-7 yr	0.0%
	7-12 yr	0.0%	7-12 yr	2.9%	7-12 yr	0.0%
	12+ yr	0.0%	12+ yr	0.0%	12+ yr	0.0%
	Corp Bonds **	2.1%	Corp Bonds **	0.4%	Corp Bonds **	0.0%
Property	0%	0.0%	0% -25%	3.0%	0% - 25%	3.3%
Preference Shares	0%	0.0%	0% - 10%	6.4%	0% - 20%	8.5%
Equity	0%	0.0%	0%	0.0%	0% - 25%	17.4%
Other		0.0%		0.0%		0.0%
Total Asset Allocation		100.0%		100.0%		100.0%
Risk	Low		Low		Moderate	
Benchmark	STeFi Composite		ALBI 1-3 TRI		CPI + 3%	
Fees (AMF) Flat fees.	0.45%		1.00%		1.00%	
Income Distributions	Monthly		Quarterly		Quarterly	
ASISA Category	Domestic – Fixed Interest – Varied Specialist Portfolio		Domestic – Fixed Interest – Varied Specialist Portfolio		Domestic – Asset Allocation – Targeted Absolute Return Portfolio	

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Fund Fact Sheets: www.atlanticam.com

Notes:

Forward Yield* An expected return for the fund in 12 months time.

** Corporate Bonds included under Nominal Bonds - Separated out for illustrative purposes

All calculations are indicative and use current market pricing and fund compositions and will change from time.

All yields are calculated net of costs. E&OE

Asset Allocations as at Dated 30 January 2012

Source: Atlantic Asset Management , MoneyMate

DISCLAIMER :

The above portfolio performance is calculated on a NAV to NAV basis and does not take any initial fees into account. Income is reinvested on the ex-dividend date. Actual investment performance will differ based on the initial fees applicable, the actual investment date and the date of reinvestment of income. Past performance is not necessarily an indication of future performance. Prices are calculated on a net asset value basis. The single price (NAV) per unit reflects the total assets of a portfolio less permissible deductions, divided by the number of units in issue. Permissible deductions include any costs related i.e. running a portfolio e.g. trustee/custodian fees, audit fees, manager's annual fee and regional services council levies, MST and brokerage fees. Lump sum investment with income reinvested. Performance Source: Atlantic Asset Management and MoneyMate.

